

Business (Schd C) Income/Expense Summary Worksheet

prepared by Client from Client's books and records

Business Name

Tax Year

Business Address

EIN (if applicable)

Business Income-from 1099K

Business Income-from 1099MISC

Business Income-Cash and/or no 1099

Inventory Jan 1

Purchases

Materials/Supp

Other-

Inventory Dec 31

Car or Truck Expense/Mileage-Please use separate Auto worksheet

Expenses

Advertising/Promotion

Commissions or Fees

Outside Labor (non employees)

Insurance -other than health or auto

Insurance - Health employees (if any)

Insurance - Health Self & Family

Interest (non-mortgage,non-vehicle)

Office Expense

Rent for business premises

Rent/Lease business equipment

Repairs and maintenance

Supplies - Operating

Printing

Utilities (business premises only)

Cleaning/Janitorial

Travel (not meals or entertainment)

Meals & Entertainment @ 100%

Other Expenses-Describe

Bank Charges

Postage/Freight

Dues/Subscriptions

Legal/Prof/Acct

Wages

Taxes-Payroll-Med/SS

Taxes Sales

Taxes-Other

Telecom/Internet

Home Office Expense Items (only if applicable)

Mortgage Interest From 1098

Real Estate Taxes

Insurance for Home

Repairs & Maintenance

Utilities

Other-

Only for Home Office Area

List Furn/Equip/Tools Bought

Date in Svc

Amount

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